

Advanced Scheduling

- Manual scheduling
- Multiple resources with individual allocations
- Allocations in percentage and hours
- Assign resources from different time zones
- Auto scheduling based on resource hours, vacations & timezones
- Fixed effort, fixed duration and fixed units scheduling

Project Tracking

- Visual health indicators
- Schedule & Cost projections
- Revenue forecasting
- Progress updates by email
- Management dashboards
- Email reminders
- Earned value analysis
- Activity stream
- Intelligent alerts and notifications
- Planned v/s Actual tracking

Gantt

- Interactive gantt chart
- Multi-project gantt
- Inter-project dependencies
- Project baseline
- Keyboard shortcuts
- Critical path
- Milestones
- Auto and manual save modes
- Custom colors of gantt bars

Financial Management

- Multiple billing models (Activity and user-based)
- Fixed price and Time & Material project engagements
- Project cash flows
- Planned and Actual profit margins
- Project and task level budgets
- Global and project specific rates
- Financial health indicators
- Cost projection
- Revenue forecasting
- Fixed, labor & material cost
- Invoiced indicator
- Job role based costing and billing

Reporting & Analysis

- Multiple data visualizations
 - Pie (Donut)
 - 100% Stacked Bars
 - Comparison Bars
 - Stacked and Grouped bars
 - Bubble / Scatter
 - Tabular
 - Trend lines
 - Gantt
 - Card view
- Create your own charts, even on custom fields
- Drill down reporting
- Multiple dashboards
- Multi-level grouping and sorting
- Dynamic filtering
- Reporting on custom fields
- Time-phased data reporting
- Shareable reports (share with clients and co-workers)
- Project portfolio reporting
- Earned value reporting
- Incomplete timesheet reporting
- Scheduled reports delivery

Time & Expense

- Weekly timesheet
- Fill time on tasks and custom apps
- Fill time via timers
- Fill time via email
- Fill time for another user (proxy)
- Fill time on billable and internal activities
- Non-project time
- Activity and user based billing
- Approvals and invoicing with real-time updates to project financials
- Activity codes
- Expense codes
- Reimbursable expenses
- Automatic timesheet reminders
- One-click time and expense approval
- Auto-approve timesheets
- Configurable multilevel time approval workflows
- Incomplete time views

Project Portfolio

- Strategic portfolio management capturing individual project risk, alignment to portfolio & organizational goals & overall benefit
- Consolidated demand management
- Real-time financial management
- Project status dashboards

Bug/Issue Tracking

- Customizable bug & issue tracking process
- Escalation matrix
- Fill & Track time
- Card view to visualize all your bugs and issues
- Bulk edits

Resource Management

- Interactive cross-project workload management
- Exception management
- Individual work calendars
- Timezone support
- Job roles
- Capacity planning
- Resource profiling
- Flexible workspaces
- Compare Planned v/s Actual utilization
- Load chart with 'real-time' workload projections
- Resource efficiency
- External users (vendors/contractors)
- Part time resources management
- Free 'virtual' users
- Reporting Manager
- Who's doing what

Integration

- Microsoft Project
- Excel/CSV
- Salesforce.com
- QuickBooks Online
- Google Drive
- iCal Support
- LDAP Support
- Email Integration
 - Create tasks
 - Send task updates
 - Fill time
 - Work collaboration
 - Initiate and update apps
- Flexible, web-based API to integrate with popular tools like Box, SharePoint & other legacy applications.

Custom Fields

- Multiple field types
 - Currency
 - Date
 - Single and multi-line text
 - Single and multi-select picklists
 - Numeric
 - File upload
 - Formula
- Full reporting capabilities on custom fields
- Security-restricted access
- Roll up on custom fields
- Specify custom fields on projects, tasks, apps, resources to capture exact business information

Collaboration

- Document management
- Project discussions
- Task conversations
- Activity Stream
- Notification Center
- @mentions
- File sharing
- Free client collaboration
- Schedule meetings & events with a shareable calendar

Risk Management

- Create, assign and track organizational, portfolio and project risks
- Qualify risks by impact, probability of occurrence and a risk score
- Add your own risk parameters
- Risk register
- Risk Assessment
- Bulk edits

Security

- Role based security
- Global and project level security settings
- Varied user roles in projects and workspaces
- Dynamic project roles

Multilingual

- English
- Spanish
- German
- Portuguese
- French
- Chinese (Simplified)
- Russian

Mobile



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Enterprise Class Project & Portfolio Management software

Celoxis is a comprehensive project management tool that helps streamline management of projects, timesheets, expenses and business processes, specific to your organization. Celoxis' advanced features address the real-world complexities of managing projects across organizations and functions; it excels at planning, delegation, collaboration, tracking and reporting with great agility. Everything you expect from your project management software and more!

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